



CONVERGE Cornerstone Fund
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 Arlington Heights, IL 60005
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DESIGNATION OF BENEFICIARY

Name of Owner: _____ Customer Number: _____

Request applies to (select one):

- New certificate
- Existing certificate(s): # _____ # _____ # _____
- All existing certificates under customer number listed above

List the person(s) or organization(s) and related information to which you want to transfer your Certificate at your death (or if more than one owner, at the death of the last surviving owner). If you name a Converge Worldwide (BGC) related ministry, simply provide the name, city, state, and percentage amount.

Name (Individual or Organization)	Date of Birth	Social Security Number	_____ %
Street Address	City	State	Zip Code
Name (Individual or Organization)	Date of Birth	Social Security Number	_____ %
Street Address	City	State	Zip Code
Name (Individual or Organization)	Date of Birth	Social Security Number	_____ %
Street Address	City	State	Zip Code
Name (Individual or Organization)	Date of Birth	Social Security Number	_____ %
Street Address	City	State	Zip Code

Total Percentage must equal 100%

The undersigned reserves the right to amend or revoke this agreement and to change the beneficiary(ies) of said certificate, at any time, and without the consent of any beneficiary(ies) or other person(s).

Name of Owner	Signature of Owner	Date	Name of
Owner	Signature of Owner	Date	Name of

SPOUSAL CONSENT (AZ, CA, NM, TX, WA, and WI residents only)

If you are married, reside in a community property state (listed above) and designate someone other than your spouse as your sole primary beneficiary, your spouse must sign below.

I am the spouse of the Certificate owner stated above. I give the owner any interest I have in the Certificate. Therefore, I agree to my spouse naming a primary beneficiary other than myself. I acknowledge that I have received a fair and reasonable disclosure of my spouse's property and financial obligations. I also acknowledge that I shall have no claim whatsoever against Converge Cornerstone Fund for any payment to my spouse's named beneficiary(ies).

Signature of Certificate Owner's Spouse

Date

Spouse of

Designation of Beneficiary

Completion of the form on the reverse side allows the owner(s) of a certificate issued by Converge Cornerstone Fund to name one or more beneficiaries to whom the certificate will be transferred at the death of the owner(s). The following information is offered to assist you in making a beneficiary designation for your certificate(s).

- This beneficiary designation revokes and supercedes all previous beneficiary designations applied to the listed certificates.
- You, as owner(s), may designate one or more beneficiaries to whom your certificate(s) will be transferred upon your death (or death of the last surviving owner).
- If a beneficiary dies before the owner(s), the deceased beneficiary's share will be allocated among the surviving beneficiaries in the proportion that the surviving beneficiaries' designated portion bears to each other. If only one beneficiary is named and predeceases the owner(s), the property will be transferred to your estate(s) or to the last surviving owners' estate.
- If you and married and reside in a community property state, and designate someone other than your spouse as your sole primary beneficiary, your spouse must sign the Spousal Consent section.
- Beneficiaries may be amended or revoked by you, the owner(s), at any time.
- Naming beneficiaries does not affect your right to interest payments or to redeem the certificate(s) at maturity.
- If you wish to have more than four beneficiaries for any given certificate, please contact a BGC Cornerstone Fund representative for further instructions.
- This form will not be effective until it is signed by all owners of listed certificates.