

All across America...

...individuals and churches have invested in the Cornerstone Fund.

Currently 1900 investors are part of the Cornerstone Fund. You can invest in either a Term Certificate or Demand Certificate, a Traditional or Roth IRA, or a Church Savings Certificate (for churches only).

And by investing in the Cornerstone Fund, you are also joining us in helping Converge Worldwide churches meet their facility needs through the competitive financing the Fund offers.

The offer and sale of certificates is limited to persons who are, prior to receipt of the Offering Circular, members of, contributors to, participants in or affiliates of Converge Worldwide (BGC), including any program, activity or organization which constitutes a part of Converge Worldwide (BGC), its district conferences, its member churches or other persons who are beneficiaries or successors in interest to such persons ("Investors").

This shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state in which such an offer, solicitation or sale is not authorized. The offering is made solely by the OFFERING CIRCULAR. The offering involves certain risks, which are more fully disclosed in the Offering Circular under the heading "Risk Factors." These investments are not FDIC or SIPC insured.

To learn more about the Cornerstone Fund visit us at www.bgccornerstone-fund.org, email us at csfund@baptistgeneral.org, or call us at 1.800.323.4215.

SPECIAL BONUS RATE THROUGH JUNE 30, 2009

Cornerstone Fund Investment Options

Fixed-Rate Certificates

TERM	RATE	MINIMUM INVESTMENT
6-month	2.375%	\$100
	2.500%	\$100,000
1-year	2.625%	\$250,000
	2.750%	\$100
	2.875%	\$100,000
2-year	3.000%	\$250,000
	2.875%	\$100
	3.000%	\$100,000
3-year	3.125%	\$250,000
	4.000%	\$100
	4.000%	\$100,000
4-year	4.000%	\$250,000
	3.250%	\$100
	3.375%	\$100,000
5-year	3.500%	\$250,000
	3.375%	\$100
	3.500%	\$30,000
	3.625%	\$100,000
	3.750%	\$250,000

Demand Certificates

RATE	MINIMUM INVESTMENT
2.250%	\$100

Church Savings Certificates

RATE	MINIMUM INVESTMENT
2.375%	\$5,000

Individual Retirement Account

RATE	MINIMUM INVESTMENT
3.625%	\$10
3.750%	\$100,000+

Rates effective May 12, 2009. Subject to change without notice.



Cornerstone Fund

2002 S. ARLINGTON HEIGHTS RD.
ARLINGTON HEIGHTS, IL 60005-4193
www.bgccornerstonefund.org
csfund@baptistgeneral.org
1.800.323.4215